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## **GLOBAL SWEETENERS HOLDINGS LIMITED**

**大成糖業控股有限公司 \***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03889)**

### **SUPPLEMENTAL ANNOUNCEMENT REGARDING SUBSCRIPTIONS OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Global Sweeteners Holdings Limited (the “**Company**”) dated 20 December 2024 (the “**Announcement**”) in relation to the subscriptions of new Shares under the General Mandate. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

#### **The Subscribers**

The Board would like to provide further information regarding the details of the Subscribers under the Subscription Agreements. Set out below is the name of the Subscribers, the number of Subscription Shares each of them has subscribed for and the total subscription price payable:

	<b>Number of Subscription Shares to be subscribed</b>	<b>Total subscription price (HK\$)</b>
Ko Kin Hang 高健行 (Subscriber 1)	11,000,000	1,100,000
Wong Hoi Cheung 王海翔 (Subscriber 2)	10,000,000	1,000,000
Liu Zhile 劉志樂 (Subscriber 3)	10,000,000	1,000,000
Lam Sze Man, Tiana 林詩敏 (Subscriber 4)	6,000,000	600,000
Leung Chi Kam, Eddy 梁志金 (Subscriber 5)	3,000,000	300,000
Chan Kin Bong 陳建邦 (Subscriber 6)	1,000,000	100,000
<b>Total</b>	<b>41,000,000</b>	<b>4,100,000</b>

## **GENERAL MANDATE**

The Company would also like to clarify that on the date of the postponed annual general meeting (i.e., 28 June 2024), the total number of Shares in issue was 1,890,374,856. Therefore, the General Mandate granted to the Directors pursuant to an ordinary resolution of the Shareholders passed on 28 June 2024 authorised the allotment, issuance and dealing with up to 378,074,971 Shares, representing 20% of the total number of issued Shares as at 28 June 2024. As the Board has not utilised the General Mandate as at the date of the Announcement, the number of Shares available for issue under the General Mandate should be 378,074,971 Shares and the 41,000,000 Subscription Shares to be allotted and issued to the Subscribers will utilise approximately 10.8% of the aforesaid General Mandate.

Save as disclosed above, all other information in the Announcement remains unchanged.

By order of the Board  
**Global Sweeteners Holdings Limited**  
**Wang Tieguang**  
*Joint Chairman*

Hong Kong, 24 December 2024

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Wang Tieguang, Mr. Kong Zhanpeng and Mr. Li Fangcheng; one non-executive Director, namely, Mr. Tai Shubin; and three independent non-executive Directors, namely, Ms. Li Guichen, Ms. Liu Ying and Mr. Lo Kwing Yu.*

*\* For identification purpose only*